

**OPTEGRA VENTURES INC.**  
3002-1211 Melville Street  
Vancouver, BC V6E 0A7

**NOTICE OF ANNUAL GENERAL MEETING**

**TO THE SHAREHOLDERS:**

NOTICE (“**Notice**”) IS HEREBY GIVEN that the annual general meeting (the “**Meeting**”) of Optegra Ventures Inc. (the “**Company**”) will be held at the offices of Farris LLP, 25th Floor, 700 West Georgia Street, Vancouver, BC, V7Y 1B3 on Thursday, August 29, 2024, at the hour of 10:00 a.m. (Vancouver time) for the following purposes:

1. to receive the audited financial statements of the Company for the financial years ended September 30, 2023 and September 30, 2022, and the accompanying reports of the auditors thereon;
2. to set the number of Directors of the Company for the ensuing year at three (3) persons;
3. to review and elect Directors of the Company;
4. to appoint DMCL LLP as the auditors for the ensuing year and to authorize the Directors of the Company to fix the remuneration to be paid to the auditors for the financial year ending September 30, 2023;
5. to consider and, if thought fit, to pass an ordinary resolution to re-approve the Company’s Stock Option Plan, as described in the Company’s Information Circular;
6. to consider and, if thought fit, to pass an ordinary resolution to re-approve the Company’s Performance and Restricted Share Unit Plan, as amended, as described in the Company’s Information Circular; and
7. to transact such other business as may properly be brought before the Meeting or any adjournment or postponement thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s Directors have fixed July 23, 2024 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, Computershare Investor Services Inc. (“**Computershare**”), 100 University Avenue, 9th Floor, Toronto, Ontario, M5J 2Y1. Proxies must be received by Computershare by 10:00 a.m. (Vancouver time) on August 27, 2024.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator

of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the “**Intermediary**”), please complete and return the materials in accordance with the specific instructions provided to you by your Intermediary.

Dated at Vancouver, British Columbia this 23rd day of July, 2024.

**OPTEGRA VENTURES INC.**

*“Paul Loudon”*

---

Paul Loudon, CEO and Director