

OPTEGRA VENTURES INC.

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Optegra Ventures Provides Default Status Report on Annual Filings

Vancouver, British Columbia, February 12, 2025 – Optegra Ventures Inc. (the “**Company**”) (TSXV: OPTG) announces that further to its news release dated January 29, 2025 announcing the Company’s late filing of the Annual Filings and the grant of Management Cease Trade Order (the “**Default Announcement**”), the Company provides its bi-weekly default status report in the form of a news release, as required under National Policy 12-203 *Management Cease Trade Orders* (“**NP 12-203**”).

The Company confirms that:

- (a) there have been no material changes to the information contained in the Default Announcement that have not been generally disclosed;
- (b) there has been no failure by the Company in fulfilling its stated intentions with respect to satisfying the provisions of the alternative information guidelines set out in NP 12-203;
- (c) there has been no default by the Company subsequent to the Default Announcement; and
- (d) there has been no other material information concerning the affairs of the Company that has not been generally disclosed.

The Company confirms that it will continue to comply with the provisions of the alternative information guidelines set out in NP 12-203, for so long as the Annual Filings have not been filed.

Both the Company and the Company’s auditors continue to work diligently to complete and file the Annual filings on SEDAR+. The Company expects to file the Annual Filings by February 28, 2025, and will issue a news release once the Annual Filings have been filed.

ISSUED ON BEHALF OF OPTEGRA VENTURES INC.

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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Cautionary Statement Regarding “Forward-Looking” Information

This information release contains certain forward-looking information. Such information involves known and unknown risks, uncertainties and other factors that may cause actual results; performance or achievements to be materially different from those implied by statements herein, and therefore these statements should not be read as guarantees of future performance or results. All forward-looking statements are based on the Company’s current beliefs as well as assumptions made by and information currently available to it as well as other factors. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Due to risks and uncertainties, including the risks and uncertainties identified by the Company in its public securities filings, actual events may differ materially from current expectations. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.