OPTEGRA VENTURES INC.

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Optegra Ventures files Annual and Interim Filings

Vancouver, British Columbia, April 25, 2025 – Optegra Ventures Inc. (the "**Company**") (TSXV: OPTG) announces that it has filed its audited annual financial statements for the year ended September 30, 2024 and the associated management's discussion and analysis and certifications (together, the "Annual Filings"). The Annual Filings were filed on April 25, 2025 and can be found on the Company's SEDAR+ page. The Company has also filed its unaudited financial statements for the three month period ended December 31, 2024 and associated management's discussion and analysis and certifications (together, the "Interim Filings"). The Interim Filings were filed on April 25, 2025 and can be found on the Company's SEDAR+ page. As a consequence of the Company completing these filings, the Company's expects that the Cease Trade Order issued with respect to the Company to be revoked by the applicable securities regulators. The Company will be applying to have trading in its shares reinstated on the TSX Venture Exchange, subject to the Company satisfying the requirements of the TSX Venture Exchange.

ISSUED ON BEHALF OF OPTEGRA VENTURES INC.
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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Cautionary Statement Regarding "Forward-Looking" Information
This information release contains certain forward-looking information. Such information involves known and unknown risks, uncertainties and other factors that may cause actual results; performance or achievements to be materially different from those implied by statements herein, and therefore these statements should not be read as guarantees of future performance or results. All forward-looking statements are based on the Company's current beliefs as well as assumptions made by and information currently available to it as well as other factors. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Due to risks and uncertainties, including the risks and uncertainties identified by the Company in its public securities filings, actual events may differ materially from current expectations. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.